



CubCrafters Regulation A Public Offering - Q&A

1) Why is CubCrafters choosing to raise capital now?

The process to initiate a public offering was started over two years ago. Our founder Jim Richmond supported the idea of accelerating CubCrafters growth through a Reg A public offering. Jim passed away unexpectedly in Nov-2021; his instructions and wishes were clear to stay on course with established company business plans, leading CubCrafters to the next level by opening investment to the public.

CubCrafters has organically funded its growth to-date. This includes 6 years of development to design and FAA certify the XCub without any outside funding. The introduction of the Regulation A offering process brings opportunity to accelerate manufacturing, innovation, and growth.

We listen to and include our customers in the development of our newest aircraft such as the best-selling Carbon Cub FX-3 and NX Cub, which were largely defined based on customer feedback. We believe there is no better way to develop best-of-class aircraft than to include our customers in the development cycle. Reg A public offering extends that same collaborative spirit to grow our company overall.

2) What is the capital going to be used for?

Because of the popularity of our airplanes, we now have an order backlog approaching 27 months. We want to accelerate manufacturing, and we believe this investment will enable us to get the lead times down significantly.

We'd like to expand our infrastructure both at our main facility in Yakima, and by improving our external service and support network. We also see great opportunity to increase sales and revenue by furthering our presence internationally. This raise brings opportunity to shorten the timeline for implementation.

We'd like to pursue new aviation technologies at a faster pace. Innovation has always been a key differentiator for CubCrafters in our space. We see great opportunities for innovation both through internal development and external acquisition. This investment will allow us to accelerate our product innovation.

3) Who can invest? What are the limitations?

We welcome investment from our customers, the aviation community, backcountry enthusiasts, the investment community overall, and the public at large. The minimum investment is only \$400 and the offering price is just \$5 per share with minimal eligibility requirements. It's open to almost everyone. Unlike a traditional IPO, everyday investors that reserve in advance will have the opportunity to purchase shares at the Offering Price.

4) Why should someone buy stock in CubCrafters?

This is a unique first opportunity to invest in a rapidly growing company that has a 27 month plus manufacturing backlog and a bright future. CubCrafters is an industry leader, and we are experiencing year after year of growth in an expanding backcountry adventure aviation market segment. We are an American brand with a 40 year history that's trusted by aviation consumers worldwide. Your investment allows you to participate in taking the company to the next level and securing it for generations of aviators to come.

5) How does this investment work? How can someone buy CubCrafters stock?

We are currently in a Reservation Phase which allows anyone potentially interested in becoming a shareholder, to reserve the opportunity to purchase stock at the Issue Price, if and when the CubCrafters Regulation A Public Offering is approved by the Securities and Exchange Commission.

We expect to file the final documents for offering circular with the SEC in the coming weeks. Reservations made in advance of SEC approval are non-binding to investors, and we are accepting reservations starting on July 25th, 2022.

It is as simple as going to <https://www.manhattanstreetcapital.com/cubcrafters>

For more information investors can also go to: <https://cubcrafters.com/investors>

IMPORTANT DISCLAIMER

CubCrafters is accepting reservations for an Offering under Tier II of Regulation A. No money or other consideration is being solicited, and if sent in response, it will not be accepted. No sales of securities will be made or commitment to purchase accepted until Qualification of the offering statement by the Securities and Exchange Commission (SEC) and approval of any other required government or regulatory agency. A reservation is non-binding and involves no obligation or commitment of any kind. No offer to buy securities can be accepted and no part of the purchase price can be received without an Offering Statement that has been qualified by the SEC. For more information: <https://www.sec.gov/education/smallbusiness/exemptofferings/rega>